

NEWS RELEASE

UOB Indonesia to offer Rp3 Trillion Shelf Registration bonds

Jakarta, Indonesia, 19 October 2016 – PT Bank UOB Indonesia (UOB Indonesia) today announced the establishment of Shelf Registration senior and subordinated bonds. UOB Indonesia aims to raise Rp3 trillion through issuing the bonds to Indonesia-based investors.

For the first phase, UOB Indonesia will offer Shelf Registration senior bonds with a maximum principal amount of Rp1 trillion. This will comprise three series: Series A with a tenor of 370 days and a coupon range of 6.75 – 7.40 per cent per annum, Series B with a tenor of three years and a coupon range of 7.50 – 8.25 per cent per annum, and Series C with a tenor of five years and a coupon range of 7.75 – 8.50 per cent per annum.

Aside from the senior bonds, UOB Indonesia will also offer subordinated bonds with maximum principal amount of Rp100 billion and tenor of seven years. These bonds have a coupon range of 9.25 – 10.00 per cent per annum. The interest payment for these bonds will be made every three months.

UOB Indonesia's Shelf Registration senior and subordinate bonds are rated AAA and AA respectively by Fitch Ratings Indonesia.

Mr. Kevin Lam, President Director, UOB Indonesia, said the Shelf Registration bonds will enable UOB Indonesia to broaden its funding sources and expand its investor base.

“At UOB Indonesia, we have always believed in planning well ahead for the future in order to build a sustainable franchise. The issuance of the Shelf Registration bonds will enable us to maintain a solid funding base, as we help our customers seize the business opportunities arising from increased infrastructure development and consumer demand,” said Mr Lam.

As of 30 June 2016, UOB's total assets were Rp87.3 trillion, and it has total equity of Rp10.6 trillion and a loan book of Rp60.9 trillion. The Bank's net profit after tax in the first half of 2016 rose by 87 per cent to Rp282 billion, compared with the same period in 2015.

The joint lead underwriters for the Shelf Registration bonds are PT CIMB Securities, PT Indopremier Securities, PT Danareksa Sekuritas and UOB Kay Hian.

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About PT Bank UOB Indonesia

PT Bank UOB Indonesia (UOB Indonesia) is established in 1956, the bank's service network comprises 41 branch offices, 137 sub-branch offices and 173 ATMs across 32 cities in 18 provinces in Indonesia. UOB Indonesia's banking services are accessible through its regional ATM network, the ATM Prima and Bersama networks and the Visa network.

UOB Indonesia is a subsidiary of United Overseas Bank Limited, a leading bank in Asia with a global network of more than 500 offices in 19 countries and territories in Asia Pacific, Europe and North America.

UOB Indonesia is committed to providing quality products and excellent customer services. UOB Indonesia offers various banking products and services categorised into personal financial services, business banking, commercial banking, corporate banking, global markets and investment management.

The bank has a strong retail customer base through its wide range of saving products, mortgage services and credit card. UOB Indonesia banking services are also accessible in Indonesia, Singapore, Malaysia, and Thailand through hundreds of UOB ATMs.

With its full suite of corporate/commercial and personal banking products, UOB Indonesia offer customers a range of treasury and cash management products and services. UOB Indonesia has also been increasingly focused on helping companies with their expansion plans. It has facilitated many enterprises from industries such as construction, mining, real estate and the services sector expanding into Indonesia. UOB Indonesia is rated AAA (idn) by Fitch Ratings.

UOB Indonesia plays an active role in the community, focusing on art, education and children. Since 2010, UOB Indonesia has held the annual art competition, UOB Painting of the Year. UOB Indonesia also encourages its employees to be involved in its regular volunteer activities. These include the annual UOB Heartbeat Run, blood donation and book donation activities.

For further details on UOB Indonesia, please visit www.uob.co.id

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