



**PT BANK UOB INDONESIA
("Company")
ANNOUNCEMENT**

In order to comply with Financial Services Authority ("Otoritas Jasa Keuangan - OJK") Regulation No 36/POJK.04/2014 concerning Shelf Registration for Debt Securities and/or Sukuk dated on 08 December 2014 and refer to OJK Letter No S-376/D.01/2016 dated 17 November 2016 concerning Effective Letter for Shelf Offering I Subordinated Bonds UOB Indonesia ("**Shelf Offering I Subordinated Bonds**"), it is hereby announced that PT Bank UOB Indonesia ("Company") has issued subordinated bonds with total amount Rp 600,000,000,000 with following details:

Targeted Amount of Shelf Offering I Subordinated Bonds	:	Rp	1,000,000,000,000
Total Amount of Fund Raised	:	Rp	600,000,000,000
1. Phase I 2016	:	Rp	100,000,000,000
2. Phase II 2017	:	Rp	500,000,000,000
Remaining Amount of Shelf Offering I Subordinated Bonds	:	Rp	400,000,000,000

In regards to unfavorable market conditions, and with Bank's sound liquidity and well managed capital ratios which aligned with the Bank's business growth projections, hence Bank has decided to terminate Shelf Offering I Subordinated Bonds of Bank UOB Indonesia.

Jakarta, 08 October 2018
PT Bank UOB Indonesia

Board of Directors