

Thursday, 30 April, 2020

DJIA	24633.86	STOXX600	347.06	KOSPI	1947.56
YTD -13.05%	2.21%	YTD -15.62%	1.75%	YTD -11.18%	0.70%
S&P 500	2939.51	FTSE 100	6115.25	MSCI APxJ	473.54
YTD -8.46%	2.66%	YTD -17.92%	2.63%	YTD -13.82%	1.39%
NASDAQ	8914.71	DAX	11107.74	Hang Seng	24643.59
YTD -0.3%	3.57%	YTD -16.16%	2.89%	YTD -12.4%	0.28%
VIX Index	31.23	CAC	4671.11	JCI	4567.323
YTD +126.63%	-6.97%	YTD -21.48%	2.22%	YTD -26.69%	0.83%

The Top Things To Know

Major News:

- Hasil positif dari ujicoba obat Covid-19 yang dilakukan oleh perusahaan Gilead memberikan sentimen positif terhadap pergerakan bursa global. Selain itu, The Fed memutuskan menahan tingkat suku bunga rendahnya dan kedepannya akan tetap mempertahankan tingkat suku bunga sekarang hingga adanya perbaikan pada data pekerjaan dan juga inflasi AS.
- Data Pertumbuhan Ekonomi AS dirilis -4.8% untuk periode Q1 lalu, ini merupakan penurunan terbesar sejak krisis keuangan global. Konsumsi, investasi, dan ekspor turun pada Q1 lalu.
- Laporan keuangan : Google melaporkan perlambatan pendapatan namun penjualan iklan ternyata masih cukup tinggi. Selain itu Facebook dan Microsoft merilis laporan keuangan yang lebih baik daripada ekspektasi pasar. Selain itu Barclays dan Standard Chartered melaporkan pendapatan yang turun untuk periode Q1 lalu.

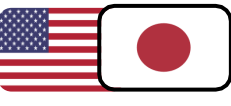
Takeaways:

- **Pendapatan tetap:** suku bunga diyakini akan bertahan pada level rendah dalam jangka panjang dikarenakan kebijakan *dovish* dari bank sentral di seluruh dunia. Investor didorong untuk memilih obligasi jangka pendek dan menengah jika terjadi kenaikan suku bunga secara tiba-tiba.

Quote of the Week:

"Looking for a good investment is nothing more than looking for a good bargain"
~John Templeton~

Currencies (1D %)

DX	EURUSD	GBPUSD	USDCHF
			
99.565	1.0873	1.2469	0.9737
YTD +3.33%	YTD -3.11%	YTD -6.09%	YTD +0.84%
-0.30%	0.49%	0.35%	-0.15%
AUDUSD	NZDUSD	USDCAD	USDJPY
			
0.6557	0.6133	1.3881	106.68
YTD -6.85%	YTD -9.15%	YTD +6.88%	YTD -1.73%
1.02%	1.27%	-0.84%	-0.18%
USDIDR	EURIDR	GBPIDR	AUDIDR
			
15295	16619.47	19028.83	9982.45
YTD +10.31%	YTD +6.84%	YTD +4.49%	YTD +2.93%
-0.97%	-0.76%	-1.11%	-0.18%

Commodities (1D %)

Gold	Brent Crude	Copper
1713.41	22.54	237.05
YTD +12.7%	YTD -63.45%	YTD -15.37%
0.33%	10.17%	1.07%

Rates (1M Bps)

JIBOR 3M	IDGB 3Y	IDGB 10Y
4.897%	6.949%	8.072%
YTD -60.9	YTD +65.5	YTD +100.9
2.04	16.80	15.90
LIBOR 3M	UST 2Y	UST 10Y
0.76%	0.194%	0.621%
YTD -114.8	YTD -137.6	YTD -129.7
-69.00	-3.46	-10.58

Note: Grey boxes indicate markets that were closed.

Figures shown are from the last trading day.

Source: CNBC, Bloomberg

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INDONESIA MACRO

Indicators	Current	Prev
GDP	4.97	5.02
Inflation	2.96	2.98
Trade Bal	743.40	2,512.80
CA Bal	-2.70	-2.88
Nett Inflow	-401.825	-1103.657
Consortium PER	12.17	-
Foreign Bonds Holding	922.28	922.48
Debt/GDP Ratio	28.9	27.8
Jobless Rate	5.28	5.01

CENTRAL BANK RATE

Rates	Current	Next Meet
US Fed	0.25	2020/06/11
EU ECB	0.00	2020/04/30
UK BOE	0.10	2020/05/07
AU RBA	0.25	2020/05/05
NZ RBNZ	0.25	2020/05/13
ID BI Rate	4.50	2020/05/19

EQUITY	NAV	1d % change	MTD % change	1m % change	3m % change	6m % change	YTD % change	1YR % change
Batavia Dana Saham	44280.12	1.21	0.92	0.41	-27.20	-28.82	-28.70	-31.11
Batavia Dana Saham Optimal	2078.28	1.07	2.14	1.77	-28.62	-31.32	-30.77	-32.81
BNP Paribas Ekuitas	12831.33	1.10	0.01	-1.20	-29.68	-31.05	-30.94	-34.09
BNP Paribas Infrastruktur Plus	2051.06	-0.20	-3.21	-4.81	-32.79	-34.51	-34.40	-38.34
BNP Paribas Pesona	18516.93	1.13	0.17	-0.99	-29.77	-32.11	-31.16	-34.81
BNP Paribas Solaris	1455.51	1.22	3.47	3.89	-30.18	-36.32	-33.84	-39.10
Danareksa Indeks Syariah	2192.36	2.48	10.34	12.41	-21.55	-25.48	-25.12	-23.92
Mandiri Investa Atraktif	3028.25	1.31	3.79	2.61	-28.53	-32.66	-31.53	-37.17
Mandiri Investa Ekuitas Dinamis	547.09	0.67	8.21	7.02	-34.74	-44.71	-41.85	-46.56
Manulife Dana Saham	7603.78	0.55	-1.39	-2.17	-32.02	-34.52	-34.30	-37.15
Manulife Greater Indonesia Fund (USD)	0.6618	1.57	9.08	8.08	-36.98	-39.02	-38.91	-41.21
Manulife Saham Andalan	1276.25	1.19	3.03	2.78	-29.30	-33.39	-33.24	-37.30
Manulife Saham SMC Plus	454.51	1.27	10.08	9.76	-31.41	-39.56	-37.10	-40.82
Manulife Saham Syariah Asia Pasifik Dollar AS	1.0869	1.25	8.94	9.62	-15.95	-13.24	-17.31	-13.50
Schroder 90 Plus Equity Fund	1502.25	0.89	0.95	1.45	-23.57	-25.44	-24.55	-30.46
Schroder Dana Istimewa	4903.44	0.96	4.49	5.27	-25.01	-29.20	-28.20	-31.70
Schroder Dana Prestasi Plus	23339.7	0.93	-0.35	-0.23	-24.98	-26.32	-25.92	-30.42
Schroder Global Sharia Equity Fund USD	1.1813	-0.08	9.45	11.40	-7.73	-3.69	-7.58	-3.04

BALANCED	NAV	1d % change	MTD % change	1m % change	3m % change	6m % change	YTD % change	1YR % change
Batavia USD Balanced Asia	1.1434	0.31	2.25	1.84	-13.58	-13.27	-13.48	-8.40
BNP Paribas Equitra	3698.07	0.03	-0.43	-0.45	-2.00	-1.19	-1.64	0.05
BNP Paribas Spektra	1368.92	0.68	-2.59	-3.43	-17.37	-15.65	-16.49	-11.80
Manulife Dana Campuran II	2252.43	0.66	0.99	-0.02	-15.76	-16.81	-17.06	-16.11
Manulife Dana Tumbuh Berimbang	1637.76	0.99	1.48	1.33	-17.20	-18.71	-18.60	-20.66
Schroder Dana Terpadu II	3419	0.33	0.50	0.51	-14.79	-13.66	-14.00	-11.11
Schroder Syariah Balanced Fund	2210.27	1.04	3.25	4.47	-10.72	-13.29	-12.08	-12.09

FIXED INCOME	NAV	1d % change	MTD % change	1m % change	3m % change	6m % change	YTD % change	1YR % change
Batavia Dana Obligasi Ultima	2670.02	0.02	0.38	0.24	-2.43	0.07	-1.00	4.68
BNP Paribas Prima II	2411.39	-0.15	0.35	0.20	-4.59	-1.94	-2.45	5.35
BNP Paribas Prima USD	1.2264	0.09	2.62	2.14	-3.30	-1.96	-2.72	1.88
Danareksa Melati Premium Dollar	1.360012	0.15	1.16	0.76	-2.72	-1.83	-2.33	3.58
Manulife Pendapatan Bulanan II	1114.28	0.11	0.06	0.06	-2.48	-1.52	-1.56	0.41
Manulife USD Fixed Income Fund	1.1785	0.21	1.59	1.51	-1.55	-0.65	-1.24	1.52
Schroder Dana Andalan II	1087.75	0.00	-0.04	-0.03	0.00	0.33	0.10	1.13
Schroder Dana Mantap Plus II	2607.71	0.22	-0.34	-0.76	-5.80	-2.31	-3.17	4.57
Schroder USD Bond Fund	1.5855	0.16	2.05	1.70	-2.48	-1.29	-1.91	3.96

MONEY MARKET	NAV	1d % change	MTD % change	1m % change	3m % change	6m % change	YTD % change	1YR % change
BNP Paribas Rupiah Plus	2212.53	0.01	0.25	0.29	0.93	2.21	1.31	4.54
Schroder Dana Likuid	1428.78	0.01	0.26	0.27	0.87	2.24	1.31	4.84

PRUDENTIAL UNIT LINK	NAV	1d % change	MTD % change	1m % change	3m % change	6m % change	YTD % change	1YR % change
Infrastructure & Consumer Equity Fund	858.04	1.47	2.85	1.99	-27.20	-29.04	-28.53	-31.64
Rupiah Cash Fund	3868.05	0.01	0.33	0.36	1.08	2.47	1.52	5.46
Rupiah Equity Fund	11559.34	1.15	-0.45	-1.13	-27.80	-28.60	-29.10	-29.63
Rupiah Equity Fund Plus	860.57	1.32	-0.33	-1.46	-28.61	-30.28	-29.92	-31.42
Rupiah Fixed Income Fund	5933.11	-0.03	0.83	0.88	-4.69	-1.80	-2.54	4.70
Rupiah Managed Fund	8734.82	0.38	1.05	0.81	-11.55	-10.41	-10.70	-6.76
Rupiah Managed Fund Plus	2509.47	0.80	1.00	0.56	-18.71	-18.78	-18.80	-17.48
USD Fixed Income Fund	3.48	0.11	1.33	0.60	-4.95	-3.22	-4.12	2.91